

BRIAN BALLIU

WORK EXPERIENCE

American Bank of Investments -Asset Management arm - ABI Invest

Tirana/Albania

Head of Risk Management

2022-Present

- Identified and assessed various risks with regards to investment portfolios including market risk, liquidity risks, credit risk, operational risk and compliance risks.
- Created various financial models in Excel and Python for portfolio construction and risk assessment.
- Internal Equity coverage and analysis with risk in focus.
- Advanced reports creation for shareholders and the authorities in order.
- Creation of internal procedures and the risk methodology for ABI Invest.

Portfolio Manager

2020-2022

- Licensed and founded portfolios managed under ABI Invest.
- Managed 3 investment portfolios in three different currencies with exposure to different geographies.
- Experienced in the management of mixed asset allocation portfolios.
- Traded Bonds and Equities in behalf of Investment Funds under management.
- Established communication lines with various international brokers.
- Portfolio modelling using excel, VBA and Python.
- Equity researcher and analyst.

Raiffeisen Bank Albania

Tirana/Albania

Credit Risk Modelling and Assessment

2019-2020

- Scorecard development and implementation for the Credit Risk and Retail Department of the Bank.
- Calculation of the Bank's risk budget.
- Database development and implementation using SQL and SAS programming.
- Report creation for the credit risk with focus on different departments of the Bank.

EDUCATION

SNSPA - National School of Political and Administrative Studies

Bucharest/Romania

Candidate for Doctorate's Degree

2020-Present

- Candidate for a Doctor in Philosophy in Management with focus in Finance, Sustainability and, Management.
- Developed academic research and publication skills.
- Published two scientific articles.
- Participated in four scientific conferences.

INSTITUT D'ECONOMIE SCIENTIFIQUE ET DE GESTION

Lille/France

Msc. in Investment Banking & Capital Markets

2018-2019

- Graduated with a score of 14/20 "Mention Bien/magna cum laude"
- Developed skills in Equity Research & Analysis, Portfolio Management, and Derivatives trading.
- Developed calculation skills in Fixed Income, Financial Planning, and Corporate Finance.
- Developed understanding of Investment Bank structures and European Laws with a focus on Basel III and MIFID II.

EPOKA University

Tirana/Albania

Bsc. Banking & Finance

2014-2017

- Developed understanding of Accounting standards, Econometrics and, Corporate Finance.
- Developed understanding of Albanian Financial Laws.
- Part of EPOKA's Finance Club.

CERTIFICATIONS

LANGUAGES

- **Bloomberg (the)**
Bloomberg Market Concepts.
- **London Stock Exchange Data & Analytics**
Refinitiv EIKON (former Thomson Reuters Platform).
- **TOSA Paris**
TOSA VBA Programming.

- **Albanian** - Native
- **English** - Full Working Proficiency
- **Italian** - Full Working Proficiency
- **French** - Limited Working Proficiency
- **Romanian** - Limited Working Proficiency